



2023–2024 INDEPENDENT VERIFICATION 5

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for a process called "Verification" by the U.S. Department of Education. Per Federal Regulation, we are required to confirm the information you reported on your FAFSA. We will compare the data on your FAFSA with the information on this worksheet and with any other required documents. If there are discrepancies, the Financial Assistance Office may contact you for further clarification or additional documentation in order to make corrections. **Note: Section D of this worksheet must be completed in the presence of a Tulsa Tech Financial Aid Administrator.**

INSTRUCTIONS

1. Complete all sections of this worksheet.
2. You must sign the certification (Section E) on page 2 of this worksheet.
Submit the completed worksheet and any other required documents to the Financial Assistance office in the Client Service Center located at 3638 South Memorial Drive.

A. STUDENT'S INFORMATION

First Name	Last Name	Social Security Number	Date of Birth
Phone Number (include area code)		Email Address	

B. STUDENT'S HOUSEHOLD INFORMATION

PLEASE COMPLETE EACH COLUMN AND INCLUDE THE NAMES OF ALL HOUSEHOLD MEMBERS FROM JULY 1, 2023 TO JUNE 30, 2024 AS DEFINED BELOW. IF MORE SPACE IS NEEDED, ATTACH A SEPARATE PAGE WITH YOUR NAME AND SOCIAL SECURITY NUMBER AT THE TOP:

- Yourself and your spouse if married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023 through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards even if they do not live with you.
- Other people, if they now live in the household with you and you provide more than half of their support and will continue to provide more than half of their support between **July 1, 2023 through June 30, 2024.**

If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top.

Full Name	Age	Relationship to Student	Is the household member attending college at least half-time and will they be enrolled in a degree or certificate program between 07/01/2023 and 06/30/2024? If yes, list the name of the college.
1.		Self	Tulsa Tech
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

C. INDEPENDENT STUDENT'S INFORMATION

1. Check the box that applies:

- a. I filed a 2021 Federal Tax Return
 - I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data.
 - I did not use the IRS Data Retrieval Tool (DRT) on my FAFSA. **Refer to Instruction Page**
- b. I was not employed, did not have income and am not required to file a 2021 Federal IRS Tax Return
 - **Submit a 2021 IRS Verification of Non-Filing Letter.** A free IRS Verification of Non-Filing Letter can be obtained from the IRS.
- c. I was employed and had income, but am not required to file a 2021 Federal IRS Tax Return:
 - **Complete the table below:** list employer(s) and the amount that was earned in 2021
 - **Attach copies of all 2021 W-2 Forms.** Non-Tax Filers with 2021 earnings are required to submit a copy of W-2(s) from each employer to the Tulsa Tech Financial Assistance Office with this form.
 - **Submit a 2021 IRS Verification of Non-Filing Letter.** A free IRS Verification of Non-Filing Letter can be obtained from the IRS.

COMPLETE THIS TABLE ONLY IF BOX 'C' ABOVE IS CHECKED	Name of Employer	Amount Earned in 2021	2021 W-2 Form attached to this form?		IF W-2s ARE NOT ATTACHED, YOUR INFORMATION WILL NOT BE PROCESSED. IF W-2s ARE UNAVAILABLE, SUBMIT 2021 IRS WAGE & INCOME TRANSCRIPT Refer to Instruction Page
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
		\$	Yes <input type="checkbox"/>	No <input type="checkbox"/>	

* If more space is required, attach a separate page.

D. STATEMENT OF EDUCATIONAL PURPOSE

The student must appear in person at Tulsa Tech to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

I certify that I, _____, am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Tulsa Tech for 2023–2024.

STUDENT NAME _____ SOCIAL SECURITY NUMBER _____ DATE _____

For Office Use only

Date _____ Copy of Photo ID _____ Initials _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

E. CERTIFICATION AND SIGNATURES – STUDENT MUST SIGN

I certify that all of the information reported on this worksheet is complete and correct.
I understand that if I purposely give false or misleading information, I could be fined, jailed, or both.

STUDENT'S SIGNATURE _____ DATE _____

Please sign and submit the form in person to the Tulsa Tech Financial Assistance Office in the Client Service Center located at 3638 South Memorial Drive. If you have any questions, contact the Financial Assistance Office at financialassistance@tulstatech.edu or 918-828-5280.

INSTRUCTION PAGE

The best way to verify income is by using the **IRS Data Retrieval Tool** (IRS DRT) through the FAFSA on the web at [FAFSA.gov](https://fafsa.gov). In most cases, no further documentation will be needed if you use the IRS DRT and do not change any information.

For instructions on how to use the IRS-DRT, go to <https://studentaid.gov/resources/irs-drt-text>

If you are ineligible or unable to use the IRS-DRT, submit a signed copy of your **2021 Federal Tax Return or 2021 IRS Tax Return Transcript** to the Financial Assistance Office.

To request a copy of your **2021 Tax Return Transcript, Verification of Non-Filing Letter and Wage & Income Transcript** from the IRS, go to <https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them>

If you need assistance with using the IRS DRT or have questions about obtaining these documents, please contact the Financial Assistance Office located at 918-828-5280 or e-mail financialassistance@tulsatech.edu

Tulsa Tech does not discriminate on the basis of race, color, sex, pregnancy, gender, gender expression or identity, national origin, religion, disability, veteran status, sexual orientation, age or genetic information. The following person(s) has been designated to handle inquiries regarding the non-discrimination policies: Pam Winterscheidt, Chief Human Capital Officer may be contacted by phone (918) 828-5081, email pam.winterscheidt@tulsatech.edu or by appointment in person 3638 S. Memorial Dr. - 4TH Floor and Michelle Metcalf, Assistant Director, Student Services - 504 Coordinator. Ms. Metcalf may be contacted by phone (918) 828-5295, email michelle.metcalf@tulsatech.edu or by appointment in person 3638 S. Memorial Dr. - 1ST Floor.