

2023-2024 INDEPENDENT VERIFICATION 5

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for a process called "Verification" by the U.S. Department of Education. Per Federal Regulation, we are required to confirm the information you reported on your FAFSA. We will compare the data on your FAFSA with the information on this worksheet and with any other required documents. If there are discrepancies, the Financial Assistance Office may contact you for further clarification or additional documentation in order to make corrections. **Note: Section D of this worksheet must be completed in the presence of a Tulsa Tech Financial Aid Administrator.** 

#### INSTRUCTIONS

- 1. Complete all sections of this worksheet.
- You must sign the certification (Section E) on page 2 of this worksheet. Submit the completed worksheet and any other required documents to the Financial Assistance office in the Client Service Center located at 3638 South Memorial Drive.

#### A. STUDENT'S INFORMATION

First Name	Last Name	Social Security Number	Date of Birth
Phone Number (includ	e area code)	Email Address	

## **B. STUDENT'S HOUSEHOLD INFORMATION**

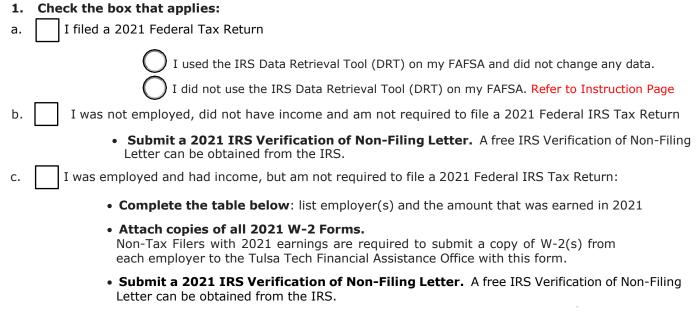
### PLEASE COMPLETE EACH COLUMN AND INCLUDE THE NAMES OF ALL HOUSEHOLD MEMBERS FROM JULY 1, 2023 TO JUNE 30, 2024 AS DEFINED BELOW. IF MORE SPACE IS NEEDED, ATTACH A SEPARATE PAGE WITH YOUR NAME AND SOCIAL SECURITY NUMBER AT THE TOP:

- Yourself and your spouse if married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023 through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards even if they do not live with you.
- Other people, if they now live in the household with you and you provide more than half of the their support and will continue to provide more than half of their support between July 1, 2023 through

#### June 30, 2024.

If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top.

Full Name	Age	Relationship to Student	Is the household member attending college at least half-time and will they be enrolled in a degree or certificate program between 07/01/2023 and 06/30/2024? If yes, list the name of the college.
1.		Self	Tulsa Tech
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			



	Name of Employer	Amount Earned in 2021	2021 W-2 Form attached to this form?	IF W-2s ARE NOT ATTACHED, YOUR
COMPLETE THIS TABLE ONLY IF		\$	Yes No	INFORMATION WILL NOT BE PROCESSED.
BOX 'C' ABOVE IS CHECKED		\$	Yes No	IF W-2s ARE UNAVAILABLE, SUBMIT 2021 IRS WAGE &
		\$	Yes No	INCOME TRANSCRIPT Refer to Instruction Page

\* If more space is required, attach a separate page.

icense, other state issue s annotated by the instituti nstitution authorized to rec	on with the date it was	received and reviewed,		
In addition, the student mu I certify that I, of Educational Purpose a	and that the Federal st	, am the indivic udent financial assista	dual signing t ance I may re	his Statement eceive will only
			Isa Tech tor 2	073-2024
TUDENT NAME	urposes and to pay the	SOCIAL SECURITY NUMBE		DATE
be used for educational p	urposes and to pay the			
be used for educational p TUDENT NAME or Office Use only	Copy of Photo ID_	SOCIAL SECURITY NUMBE	ĒR	DATE
be used for educational p TUDENT NAME or Office Use only	Copy of Photo ID_	SOCIAL SECURITY NUMBE	ER Initials	DATE
be used for educational p TUDENT NAME or Office Use only Date	Copy of Photo ID_	SOCIAL SECURITY NUMBE	ER Initials	DATE

Please sign and submit the form in person to the Tulsa Tech Financial Assistance Office in the Client Service Center located at 3638 South Memorial Drive. If you have any questions, contact the Financial Assistance Office at financialassistance@tulsatech.edu or 918-828-5280.

# **INSTRUCTION PAGE**

The best way to verify income is by using the **IRS Data Retrieval Tool** (IRS DRT) through the FAFSA on the web at FAFSA.gov. In most cases, no further documentation will be needed if you use the IRS DRT and do not change any information.

For instructions on how to use the IRS-DRT, go to https://studentaid.gov/resources/ irs-drt-text

If you are ineligible or unable to use the IRS-DRT, submit a signed copy of your **2021 Federal Tax Return or 2021 IRS Tax Return Transcript** to the Financial Assistance Office.

To request a copy of your **2021 Tax Return Transcript, Verification of Non-Filing Letter and Wage & Income Transcript** from the IRS, go to https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them

If you need assistance with using the IRS DRT or have questions about obtaining these documents, please contact the Financial Assistance Office located at 918-828-5280 or e-mail financialassistance@tulsatech.edu

Tulsa Tech does not discriminate on the basis of race, color, sex, pregnancy, gender, gender expression or identity, national origin, religion, disability, veteran status, sexual orientation, age or genetic information. The following person(s) has been designated to handle inquiries regarding the non-discrimination policies: Pam Winterscheidt, Chief Human Capital Officer may be contacted by phone (918) 828-5081, email pam.winterscheidt@tulsatech.edu or by appointment in person 3638 S. Memorial Dr. - 4TH Floor and Michelle Metcalf, Assistant Director, Student Services - 504 Coordinator. Ms. Metcalf may be contacted by phone (918) 828-5295, email michelle.metcalf@tulsatech.edu or by appointment in person 3638 S. Memorial Dr. - 1ST Floor.